

Rethinking the U.S. Securities Laws

Park Hyatt Hotel

Washington, D.C.

April 8-9, 1999

Thursday April 8th

Session I: Changing the Regulatory Premises

James D. Cox , Duke University School of Law (presenter)
Kenneth J. Bialkin, Skadden, Arps, Meagher & Flom
Karl J. Ege, Frank Russell Company
Bevis Longstreth, Columbia University & Debevoise & Plimpton
Richard H. Rowe, Proskauer Rose Goetz & Mendelsohn
David Ruder, Northwestern University School of Law
Al. Sommer, Jr., Morgan, Lewis & Bockius
Lawrence W. Sonsini, Wilson Sonsini Goodrich & Rosati

Session II: Revamping the Disclosure and Offering Processes

John C. Coffee, Columbia University School of Law (presenter)
John Huber, Latham & Watkins
Alan B. Levenson, Fulbright & Jaworski
Bruce Alan Mann, Morrison & Foerster
Robert Osborne, Kirkland & Ellis
Arbie R. Thalacker, Shearman & Sterling
John W. White, Cravath, Swaine & Moore

Luncheon

Session III: What Gets Regulated and Exempted

Joseph Grundfest, Stanford University School of Law (presenter)
Barry Barbash, Shearman & Sterling
Michael J. Halloran, Pillsbury Madison & Sutro
Lee B. Spencer, Jr., Prudential Bache Securities
Stephen Wallman, Brookings Institute (invited)
Charles S. Whitman III, Davis Polk & Wardell

Session IV: Regulatory Strategies to Address Internationalization

Edward F. Greene, Cleary, Gottlieb, Steen & Hamilton (presenter)
Hal Scott, Harvard Law School (presenter)
Alan Beller, Cleary, Gottlieb, Steen & Hamilton

**Paul B. Ford, Simpson, Thacher & Bartlett
Michael D. Mann, Richard Spears Kibbe & Orbe
Joseph Mclaughlin, Brown & Wood
Linda C. Quinn, Shearman & Sterling
William J. Williams, Jr., Sullivan & Cromwell**

Friday April 9th

Session V: Liability Standards for A Company Disclosure System

Donald C. Langevoort, Vanderbilt University School of Law
(presenter)

**Daniel Cunningham, Cravath, Swaine & Moore
Christine Edwards, Morgan Stanley & Co. (invited)
Janet L. Fisher, Cleary, Gottlieb, Steen & Hamilton
Gary Lynch, Davis, Polk & Wardell
Gregory K. Palm, Goldman Sachs International (invited)
Harvey L. Pitt, Fried Frank Harris Shriver & Jacobson
Judge Stanley J. Sporkin, District Court for the District of Columbia
Robert Thomas, Sullivan & Cromwell (invited)**

Session VI: The Regulation of Exchanges and Alternative Trading Systems

**Jon Macey, Cornell University School of Law (presenter)
James H. Cheek, III, Bass Berry & Sims
James R. Doty, Baker & Botts
Ralph C. Ferrara, Debevoise & Plimpton (invited)
Daniel Goelzer, Baker & Botts
Stephen Greene, Credit Suisse First Boston (invited)
Robert H. Mundheim, Salomon Smith Barney**

Adjournment:

The following SEC Division Heads will also be participants and will be accompanied by some members of their staff:

Harvey Goldschmid, General Counsel (Sessions I-IV, possibly V)
Marisa Lago, Director, Off. International Affairs (Sessions I-IV, possibly others)
Brian J. Lane, Director, Division of Enforcement (Sessions V & VI)
Richard Walker, Director, Division of Enforcement (Sessions V & VI)